



Donating a Gift of Securities

A charitable gift of appreciated stocks or bonds is an easy way to support Horizons for Homeless Children while potentially enjoying beneficial tax results. By electronically transferring appreciated stocks or bonds directly to Horizons for Homeless Children's account, the donor realizes no gain on the sale and therefore avoids capital gains tax. Horizons for Homeless Children can then sell the security without delay and put your donation to work immediately.

How to Transfer Stock:

1. Please contact **Jean-Marie Bonofilio** at jbonofilio@horizonschildren.org or **(617) 553-5408** and provide:
 - Name of stock
 - Approx. # of shares
 - Approx. date of transfer
2. Ask your broker to transfer your stock to **Horizons for Homeless Children's** brokerage account at Fidelity:

Brokerage:	Fidelity Investments
	801 Boylston St.
	Boston, MA 02116
Account #:	Z85774120
DTC #:	0226
Contact:	Service/Trading: 800-544-5704
3. Horizons will confirm the transfer of stock with Fidelity and forward an acknowledgement detailing the value of the stock and the date of transfer for your tax records.

Horizons for Homeless Children's Tax ID: 222 915 188.

Thank you for your support of Horizons for Homeless Children!